

~~SECRET~~

OFFICE OF TRAINING

OPERATIONS SCHOOL

CLANDESTINE SERVICES RECORDS II #2-68


(Biographic Research)

11 - 15 December 1967

30 Hours

Room 1A-07, Headquarters

25X1A9a


Chief Instructor

Room 614, 1000 No. Glebe Road

Extension 3096

Group I
Excluded from automatic
downgrading and
declassification

~~SECRET~~

S E C R E T

F O R E W O R D

CS RECORDS II (Biographic Research) is intended for Operations Officers and intelligence and clerical assistants who support operations through the recovery of information about persons of interest to the Clandestine Services. It introduces the principles, techniques, and specific procedures used in exploiting the various records of the Agency and other resources of biographic information. This course emphasizes research as performed by Headquarters personnel.

Biographic Research has often been called "name checking" and has been thought of as an administrative process. Persons who have insufficient knowledge of either the appropriate extent of the investigation or research or of the available sources of information have often been assigned to the "name check" task. As the Agency's operations became more complex and the record of these operations became more extensive, recovery of information from the record required more highly specialized knowledge to perform an adequate name check. This course represents a synthesis of the experience of professionals in the field of biographic research. The course provides an introduction to the professional skill necessary for adequate biographic research.

Students are instructed in CS requirements for biographic research, the importance of this research as a part of the investigative process, and in the available resources and repositories of information. Exercises in biographic research and in preparation of the reports required have a prominent place in the curriculum as well as practical work in responsibilities to the CS Records System at the completion of the research.

A kit of reading materials is made available by the Chief Instructor. The reading materials constitute an important part of the information which the students should absorb.

S E C R E T

Monday, 11 December 1967

0830-0900 Administration and Course
Introduction

Chief Instructor

25X1A9a

Issue of student kits, seating
and student review of reading
material and schedule

Reading:

Read: "An Experience in Name Tracing"
Chapter 1, Sec. 3&5

25X1A

0900-0950 Biographic Research in the CS

An outline of research and
investigative procedure. Bio-
graphic research at Headquarters
related to investigation at the
Field Station.

25X1A

1000-1040 FILM: An Exercise in Name Checking

1050-1200 CRS/Biograph Register

A description of the sources
and services available to the
researcher.

C/USSR/ISG/CRS

1200-1300 Lunch

1300-1350 The Office of Security Index and
Biographic Services

OS/OSD

25X1A

A description of the services
provided by the Office of
Security in both the checks of
the various other US Government
agencies and in providing
investigative or research
services.

1400-1500 Introduction to non-CS Indices
and Files

Mr.

25X1A

S E C R E T

Tuesday, 12 December 1967

0900-1000 Collation and Analysis of Biographic
Information

1000-1500 Biographic Research Practical
Exercise

25X1A9a

Wednesday, 13 December 1967

0900-1400 Biographic Research Practical
Exercise (continued)

1400-1500 Writing the Meaningful Report

CI Staff,

25X1A

Thursday, 14 December 1967

0900-1400 Biographic Research Practical
Exercise (concluded)

Mr.

25X1A

Friday, 15 December 1967

0900-1130 Critique of Practical Exercise

1130-1200 Final Administration

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